**Market Notice**

**Date: 23 November 2012**

**Subject:** New Financial Instrument Listing

***(BIDVESTCO LIMITED –“BID04”)***

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The JSE Limited has granted a listing to **BIDVESTCO LIMITED “BID04”** on Interest Rate Market with effect from 23 November 2012 under its Domestic Medium Term Note and Commercial Paper Programme dated 2 August 2007 and updated on 3 September 2012.

**INSTRUMENT TYPE: Floating Rate Note**

**Authorised Programme size** R 9,000,000,000.00

**Total Notes Outstanding (excluding BID04 issuance)** R 4,257,000,000.00

**Total Notes Outstanding (including BID04 issuance)** R 5,682,000,000.00

**Bond Code** BID04

**Nominal Issued** R 1,425,000,000.00

**Issue Price** 100%

**Coupon** 6.375% (3 Month JIBAR at 20 November 2012 of 5.075% plus 130bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 23 November 2017

**Books Close** 13 February, 13 May, 13 August, 13 November

**Interest Date(s)** 23 February, 23 May, 23 August, 23 November

**Last Day to Register** By 17h00 on12 February, 12 May, 12 August, 12 November

**Issue Date** 23 November 2012

**Date Convention** Following

**Interest Commencement Date** 23 November 2012

**First Interest Date** 23 February 2013

**ISIN No.** ZAG000069469

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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